

IMF Plan Code Selection Matrix – What to look for on the IMF screen

| TYPE OF INSURANCE | IMF Screen Columns | | | | LOOK-UP METHOD |
|--|--|--|------------|---------------------|----------------|
| | PAYOR | NETWORK/INS CO | NTWK | TYPE | |
| Indemnity* | Name of Insurance | Name of Insurance or Private Insurance | IND | N/A | Address |
| PPO with Internal Network* | Name of Insurance or Name of Employer/Union if Self-Funded | Name of Insurance | PPO | N/A | Address |
| PPO with External Network* | Name of Insurance or Name of Employer/Union if Self-Funded | Name of Network | PPO | N/A | Address |
| HMO Plans with Medical Groups <u>Most HMO Plans</u> | Name of Primary Medical Group | Name of Insurance | IPA or IPO | M if Medi-Cal Risk | Medical Group |
| | | | | MC if Medicare Risk | |
| | | | | N/A if neither | |
| HMO Plans without Medical Groups <u>Kaiser HMO</u> | Name of Insurance | Name of Insurance | HMO | M if Medi-Cal Risk | Address |
| | | | | MC if Medicare Risk | |
| | | | | N/A if neither | |
| POS PMG is B&T Tier 1 | Brown & Toland | Name of Insurance | PS1 or IPS | N/A | Medical Group |
| POS PMG is B&T Tier 2 | Brown & Toland | Name of Insurance | PS2 or IPS | N/A | Medical Group |
| POS PMG is <i>not</i> B&T Tier 1 | Name of Primary Medical Group | Name of Insurance | PS1 or IPS | N/A | Medical Group |
| POS PMG is <i>not</i> B&T Tier 2 or Tier 3 | Name of Insurance | Name of Insurance or Name of Network | PS2 Or PS3 | N/A | Address |
| EPO with Internal Network | Name of Insurance | Name of Insurance | EPO | N/A | Address |
| EPO with External Network | Name of Insurance | Name of Network | EPO | N/A | Address |
| Workers' Comp with Internal Network | Name of Insurance or Name of Employer/Union if Self-Funded | Name of Insurance | PPO or IND | WC | Address |
| Workers' Comp with External Network | Name of Insurance or Name of Employer/Union if self-funded | Name of Network | PPO or IND | WC | Address |

***EXCEPTION:**
For all Blue Cross/Blue Shield Out-of-State PPO and Indemnity plans, enter the first three letters of the subscriber ID in the "Search BX Policy Num" field.

IMPORTANT! IMPORTANT! IMPORTANT!

You **must** always choose an IMF Plan Code that states "Professional Claims Only" or "Hosp + Prof Claims" in the Comments field.

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|--------------------------------------|-------------------------------|---------------------------|------------|------|--------------------------------|
| | PAYOR | NETWORK/INS CO | NTWK | TYPE | |
| Medicare Standard | Medicare | Medicare | GOV | N/A | Government (Medicare) |
| Medi-Cal Standard | Medi-Cal | Medi-Cal | GOV | N/A | Government (Medi-Cal) |
| Medi-Cal Managed Care (2 Plan Model) | Name of Primary Medical Group | Insurance Company | IPA or IPO | M | Medical Group |
| Medi-Cal Managed Care (COHS) | Insurance Company | Insurance Company | HMO or GOV | M | Government (Medi-Cal Risk HMO) |
| CCS | CCS & County | CCS – CA Children’s Svcs | GOV | N/A | Government (CCS) |
| CCS/Medi-Cal Crossover | CCS & County/M-Cal | CCS/Medi-Cal | GOV | N/A | Government (CCS/M-Cal) |
| GHPP | GHPP | GHPP | GOV | N/A | Government (GHPP) |
| MIA | MIA & County | MIA | GOV | N/A | Government (MIA) |
| CMSP | CMSP | CMSP | GOV | N/A | Government (CMSP) |
| TRICARE | TRICARE For Life & Region | TRICARE For Life & Region | CHR | N/A | Government |

ZZ Code Selection

The following table lists and describes which ZZ Code to use for each type of insurance

| ZZ Code | Use for . . . |
|------------|--|
| ZZ1 | Indemnity, PPO, POS Tier 2 and Tier 3 |
| ZZ2 | HMO, POS Tier 1, EPO, Medi-Cal Managed Care, Medicare Risk HMO |
| ZZ3 | Workers’ Compensation |

| | | |
|-------------------|-------------------|-------------------|
| IMPORTANT! | IMPORTANT! | IMPORTANT! |
|-------------------|-------------------|-------------------|

Always notify the IMF Department every time you enter a “ZZ” Code in the IDX system
The IMF Help telephone number is **353-4850** and the email address is **HELP.IMF@UCSFMEDCTR.ORG**